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qtv\$+." i wctcpvvg"vjcv"vjgtg"ctg"pq"hcnuq"tgeqtfu."

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Qrgtcvkpi"tgxgpwg"*TOD+"	1, 579, 096, 176, 82	1, 328, 043, 840, 07	18, 90%
Pgv"rtqhk"fkutkdvwgf"vq" u jctgjqnfgtu"qh"vjg"nkuvgf" eq o rcpkgu"*TOD+"	272, 961, 734, 65	180, 505, 074, 52	51, 22%
Pgv"rtqhk"cvtkdwdng"vq" u jctgjqnfgtu"qh"vjg"nkuvgf" eq o rcpkgu"chvgt"fgfwevkpi" pqp/tgewttkpi"rtqhk"qt"nquu" *TOD+"	254, 451, 969, 21	188, 038, 040, 32	35, 32%
Pgv"ecu"j"hnqyu"htqo" qrgtcvkpi"cevxkvgu"*TOD+"	259, 720, 585, 10	126, 727, 252, 78	104, 94%
Dcu"GRU"*TODlu jctg+"	0, 50	0, 33	51, 52%
Fkvwvgf"GRU"*TODlu jctg+"	0, 50	0, 33	51, 52%
Ygkijvgf"cxgtci"ig" TQG"	3, 07%	2, 16%	0, 91%
"	Vjg"gpf"qh"vjg"Tgrqtvkpi" Rgtkqf"	Vjg"gpf"qh"ncu" {gct"	Eq o rctgf"ykvj"vjg"gpf"qh" ncu" {gct"kpctgcugf"qt" fgetgcugf"d{"* '+'cv"vjg" gpf"qh"vjg"Tgrqtvkpi" Rgtkqf"
Vqvcn"cuugvu"*TOD+"	14, 686, 646, 212, 38	14, 271, 620, 366, 91	2, 91%
Qypgtu"gswkv{"fkutkdvwgf" vq"u jctgjqnfgtu"qh"vjg" nkuvgf"eq o rcpkgu"*TOD+"	9, 037, 271, 849, 97	8, 764, 548, 513, 12	3, 11%

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[gu Pq

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Rtghgtgf"u jctg"fkxkfgpf"rc{ogpv"*TOD+"	0, 00
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I ckpu"qp"fkurqcn"qh"pqp/ewttgpv" cuugvu"*kpenwfkpi"y tkvg/qhh"qh" rtxkukqp"hqt"ko rckt o gpv+"	- 286, 235, 54	
I qxgtp o gpv"i tcpvu"tgeqtfgf"kp"vjg"	1, 120, 644, 58	

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G o r n q { g g" d g p g h k v u" r c { c d n g"	333.876.:59046"	435.656.24502:	- 69. 8; %	Ockpn{"fwg"vq"vjg"kuuwcepeg"qh"vjg" Eq o rcp{"ju" { gct/gpf"dqpwu"kp"vjg" Tgrqtvkpi "Rgtkqf0"
Vczgu"cpf" tcvgu" rc{cdng"	:4.376.:37039"	82.8;4.79:065	57. 58%	Ockpn{"fwg"vq"vjg"tkug"kp"vjg"kp"vjg"qpeq o g" vcz"htq"vjg"ewttgvp"rgtkqf"qykpi"vq"vjg" tkug"kp"vjg"Eq o rcp{"ju"rtqhk"kp"vjg" Tgrqtvkpi "Rgtkqf0"

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I c k p u " h t q o " e j c p i g u " k p " h c k t " x c n w g "	45.648.638074"	/35.765.25309:	494. ; : %	Ockpn{"fwg"vq"vjg"tkug"kp"vjg"rtkegu"qh"vjg" uvqemu"qh" I wqdq"Gngevtqpk"u" *c"eq o rcp{" nkuvgf"qp"vjg"Uekgpeg"cpf"Vgejpnqiqi {" kppqxcvkqp"Dqctf." ykvj"vjg"uvqem"eqfg< 8: :597+"cpf" J qpi "Mqpi "Dgem" Oketqnggevtqpk"u" *c"eq o rcp{"nkuvgf"qp" JMGZ." ykvj"vjg"uvqem"eqfg<"463; +" kpfktgevn{"jgnf"d{"vjg"Eq o rcp{"vjtwij" Pkpidq" Fqpi zkp" I wqj qpi "Gpvgt rtkug" Ocpig o gpv"Rctvpgtujkr" *nko kvgf" rctvpgtujkr+"kp"vjg"Tgrqtvkpi "Rgtkqf. " "
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Ocp ci o gpv"Eq0." Nvf0"							
Kp f wvutkn"cpf" Eq o o gtekn"Dcpm" qh"Ej kpc"Nk o kvgf" /"G"Hwpf"Ej kPgzv" Gze jcpig"Vtcfgf" Hwpf"*\$GVHö+"" J qpi" Mqpi" Uge wtkvku" Engctkpi" Eq o rcp{"Nvf0" *\$JMUEE\$+ "	Qgg" 2 ' ã 2 / xguv o guvqEq f	3058 ' 9.5:4.774022	9.5:4.774022	2022	PIC"	30 8 q7g	2022 PIC"

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Provided by Laws and Regulations Related to Purchasing Assets and Raising Supporting Funds by  
Issuing Shares and Paying Cash* cpf vjg" *Proposal of the Company for the Plan for Purchasing Assets*

*and Raising Supporting Funds by Issuing Shares and Paying Cash*0"kp"qtfgt"vq"hwtvjgt"gzrcpf"vjg"  
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d{"vjg"*Measures for Administration of Reorganization*

Hkzgf"cuugvu"

3 470 148 864 13' 3 467, 212, 945. 22 h g

Fghgttgf"vez"nkcdknkvkgu"	223,545,461.48"	225,407,489.16
Qvjgt"pqp/ewttgpn"nkcdknkvkgu"	215,800,000.00"	215,800,000.00
Vqvcn"pqp/ewttgpn"nkcdknkvkgu"	1,282,655,296.49"	1,246,548,577.86
Vqvcn"nkcdknkvkgu"	5,254,293,953.74"	5,108,749,598.41
Ujctg"ecrkvcn"	543,347,787.00"	543,347,787.00
Qvjgt"gswkv{"kpvtwogpvu"	"	"
kpenwfkpi<"Rtghgttgf"ujctgu"	= b W` i X ]	
Ecrkvcn"tgugtxg"	4,069,305,328.40"	4,066,993,433.97
Nguu<"Vtgcwt{"ujctgu"	90,528,153.80"	90,528,153.80
Qvjgt"eqortgjpgukxg"kpqog"	23,542,107.48"	26,092,399.71
Urgekcn"tgugtxg"	"	"
Uwtrnwu"tgugtxg"	271,673,893.50"	271,673,893.50
Ipggtcn"tkum"tgugtxg"	"	"
Wpfkuvtkdwvgf"rtqhk"	4,219,930,887.3-	

T ( F"gzrgpugu"	101, 328, 282, 58	88, 528, 000, 14
Hkpcpekn"gzrgpugu"	- 19, 330, 714, 58	- 30, 819, 183, 83
Kpenwfkpi<"Kpvtgugv"gzrgpugu"		
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Cff<"Qvjgt"kpeq o g"	23, 326, 488, 04	42, 762, 246, 87
Kpxgugv o gpv"kpeq o g"*nquugu"ctg" gzrtguugf" ykvj "\$/\$+"	56, 512, 13	577, 842, 63
Kpenwfkpi<"Kpxgugv o gpv" kpeq o g"htq o "cuugekcvgu"cpf"lqkp"xgpvwtgu"		
I ckpu"htq o" fgtgeq i pkvqp"qh"hkpcpekn"cuugvu"cv" c o qtk  gf"equv"		
I ckpu"qp"htgkip"gzecpig"*nquugu" ctg"gzrtguugf" ykvj "\$/\$+"		
Pgv"gzrquwtg"jgfiki"ickpu" *nquugu"ctg"gzrtguugf" ykvj "\$/\$+"		
I ckpu"htq o"ejcipigu"kp"hcct"xcnwg" *nquugu"ctg"gzrtguugf" ykvj "\$/\$+"	23, 426, 416, 52	- 13, 543, 031, 78
Etgfkv"ko rct o gpv"nquu"*nquugu"ctg" gzrtguugf" ykvj "\$/\$+"	- 2, 940, 040, 96	6, 752, 085, 10
Cuugvu"ko rct o gpv"nquu"*nquugu"ctg" gzrtguugf" ykvj "\$/\$+"	- 36, 291, 396, 51	- 1, 945, 178, 56
I ckpu"qp"cuugv"fkurqucn"*nquugu"ctg" gzrtguugf" ykvj "\$/\$+"	368, 901, 20	619, 861, 74
KKK0"Qrgtcvki "Rtqhkv"*Nquugu"ctg" Gzrtguugf" ykvj "\$/\$+"	316, 669, 594, 78	209, 549, 470, 77
Cff<"Pqp/qrgtcvki "tgxgpwg"	905, 499, 21	1, 165, 048, 99
Nguu<"Pqp/qrgtcvki "gzrgpfkwtgu"	5, 038, 110, 45	1, 779, 055, 30
KX0"Vqvcn"Rtqhkv"*Vqvcn"Nquugu"ctg" Gzrtguugf" ykvj "\$/\$+"	312, 349, 653, 42	208, 935, 464, 46
Nguu<"kpeq o g"vcz"	42, 254, 881, 80	30, 304, 703, 40
X0" Pgv"Rtqhkv"* Pgv"Nquugu"ctg"Gzrtguugf" ykvj "\$/\$+"	270, 094, 771, 62	178, 630, 761, 06
k0"Encuukhkf"d {"qrgtcvqp"eqpvkpwkv {"	"	"
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40" Pgv"rtqhkv"htq o "fkueqpvkpwkpi " qrgtcvqpu"*pgv"nquugu"ctg"gzrtguugf" ykvj " \$/\$+"		
kk0"Ecvgi qtk  gf"d {"qypgtujkr"	"	"
30" Pgv"rtqhkv"cvtkdwcdng"vq"qypgtu" qh"vjg"rctgpv"eq o rcp {"	272, 961, 734, 65	180, 505, 074, 52
40" Pqp/eqpvtqmkpi "ujctgj qnfgtu" rtqhkv"qt"nquu"	- 2, 866, 963, 03	- 1, 874, 313, 46
XK0"Qvjgt"Eq o rtg jgpukxg"Kpeq o g"chvgt" Vcz"	- 2, 550, 292, 23	3, 136, 904, 00
Pgv"qh"qvjgt"eq o rtg jgpukxg"Kpeq o g" chvgt"vcz."cvtkdwcdng"vq"qypgtu"qh"vjg" rctgpv"eq o rcp {"	- 2, 550, 292, 23	3, 136, 904, 00

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XKK0"Vqvcn"Eq o rtgjgpukxg"Kpeq o g"	267, 544, 479, 39	181, 767, 665, 06
Vqvcn"eq o rtgjgpukxg"kpeq o g" cvtkdwcdng"vq"qypgtu"qh"vjg"rtgppv"	270, 411, 442, 42	183, 641, 978, 52
Vqvcn"eq o rtgjgpukxg"kpeq o g" cvtkdwcdng"vq"ppp/eqpvtqnnkpi" kpvgtguvu"	- 2, 866, 963, 03	- 1, 874, 313, 46
XKKK0"Gctpkpi u"rgt"ujctg"*GRU+<"	"	"
k0"Dcuke"GRU"	0, 50	0, 33
kk0"Fknwvfg"GRU"	0, 50	0, 33

Coqpiuv"dwukpguu"eq o dkpcvqkp"wpfgt"eq o oqp"eqpvtqn"kp"vjg"ewttgppv"rgtkqf"."vjg"pgv"rtqhkvt"cejkxgfg" d{"vjg"ogtigg"rtkqt"vq"vjg"eq o dkpcvqkp"ku"TOT""\*rtgxkqwu" {get<"TOT+0"

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Wpkv<"TOT"

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K0"Ecu j"Hnq y u"htq o"Qrgtcvkpi" Cevkxkvkgu"	"	"
Ecu j"tgegkrvu"htq o"ucng"qh"i qqfu" cpf"vjg"tgpfgtkpi"qh"ugtxkegu"	1, 413, 226, 140, 11	1, 066, 976, 561, 73
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Ecu j"rtg okw o u"tgegkxgf"qp" qtki kpcn"kpuwtcpeg"eqpvtcevu"		
Pgv"ecu j"tgegkxgf"htq o"tg/ kpuwtcpeg"dwukpguu"		
Pgv"kpetgcug"kp"fgrqkvu"cpf" kpxguv o gpvu"htq o"kpwtgtu"		
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Pgv"kpeq o g"htq o"ugewtkvkgu" vtcfkpi"dtqmgtcig"dwukpguu"		
Vcz"tghwpu"tgegkxgf"	4, 800, 716, 02	40, 953, 525, 39
Ecu j"tgegkxgf"tgncvkpi"vq"qvjgt" qrgtcvkpi"cevkvkvgu"	92, 608, 295, 63	54, 524, 228, 53
Uwdvqvcn"qh"ecu j"kphnqy u"htq o" qrgtcvkpi"cevkvkvgu"	1, 510, 635, 151, 76	1, 162, 454, 315, 65
Ecu j"rckf"ht"rwtejcug"qh"i qqfu" cpf"ugtxkegu"	753, 171, 218, 50	627, 246, 285, 15
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Pgv"kpetgcug"kp"hwpfu"ngpv"		
Ecu j"tgegkxgf"htq o"kpvtguv."hggu" cpf"eq o o kuukqp"		
Ecu j"rc{ o gpvu"ht"rqnke{"dqpwu"		
Ecu j"rckf"vq"cpf"qp"dgjcnh"qh" g o rnq{ggu"	399, 704, 862, 87	329, 306, 622, 27
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Qvjgt"ecu j"rc{ o gpvu"tgncvgf"vq" qrgtcvkpi"cevkvkvgu"	51, 304, 215, 42	42, 007, 857, 43
Uwdvqvcn"qh"ecu j"qwhnqy u"htq o"	1, 250, 914, 566, 66	1, 035, 727, 062, 87



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